

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 5, 2015

REGISTRATION NO.: 26612

BONDS ISSUED BY: Hollister R-V School District

AMOUNT OF ISSUE: \$4,200,000.00 (Series 2015)

COUNTY: Taney and Stone

DATE OF ISSUE: June 8, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing school facilities including an agricultural education facility, repairing, renovating and improving existing school buildings and facilities, including installing safety and security improvements and technology upgrades throughout District facilities, constructing a crosswalk across State Highway BB, expanding the early childhood center, and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 550,000.00	03/01/2030
4.000 %	600,000.00	03/01/2031
4.000 %	660,000.00	03/01/2032
4.000 %	720,000.00	03/01/2033
4.000 %	800,000.00	03/01/2034
4.000 %	870,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment at the option of the School District on March 1, 2023 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price of 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,493,885.50

INTEREST RATE: 3.4627%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$185,367,684.00

INDEBTEDNESS: (Including this issue) \$17,531,116.00

NOTICE OF ELECTION: Published in the Branson Tri-Lakes News on March 25, 2015 and April 1, 2015;
Published in the Stone County Gazette on March 26, 2015 and April 2, 2015;
Published in The Crane Chronicle/Stone County Republican on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 486 No - 128

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable